

Anatolij Dvurečenskij; Sylvia Pulmannová
On joint distributions of observables

Mathematica Slovaca, Vol. 32 (1982), No. 2, 155--166

Persistent URL: <http://dml.cz/dmlcz/129556>

Terms of use:

© Mathematical Institute of the Slovak Academy of Sciences, 1982

Institute of Mathematics of the Academy of Sciences of the Czech Republic provides access to digitized documents strictly for personal use. Each copy of any part of this document must contain these *Terms of use*.



This paper has been digitized, optimized for electronic delivery and stamped with digital signature within the project *DML-CZ: The Czech Digital Mathematics Library* <http://project.dml.cz>

ON JOINT DISTRIBUTIONS OF OBSERVABLES

ANATOLIJ DVUREČENSKIJ—SYLVIA PULMANNOVÁ

In the paper the joint distributions of an infinite set of observables on a logic are studied. In the special case of the Hilbert — space logic, the conditions of the existence of joint distributions for finite and infinite sets of observables are formulated.

Throughout the paper, the word *logic* means a σ -orthomodular lattice and the word *state* means a σ -additive probability measure on a logic. Both definitions of the latter notions together with some basic facts and physical interpretation can be found in [2]. The reader may also consult reference [2] for the basics on real observables. We shall deal with generalized observables, \mathcal{X} -observables, defined as follows. Let \mathcal{X} be a complete separable metric space and $B(\mathcal{X})$ the σ -algebra of Borel sets of \mathcal{X} . An \mathcal{X} -observable is a map x from $B(\mathcal{X})$ to a logic L such that

- (i) $x(\mathcal{X}) = 1$,
- (ii) $x(E) \perp x(F)$ if $E \cap F = \emptyset$, $E, F \in B(\mathcal{X})$,
- (iii) $x(\bigcup E_i) = \bigvee x(E_i)$ if $E_i \cap E_j = \emptyset$, $i \neq j$, $i, j = 1, 2, \dots$.

We shall frequently use the following simple observation. If $f: \mathcal{X} \rightarrow \mathcal{X}_1$ is a Borel measurable mapping between two complete separable metric spaces, then $f \circ x: E \mapsto x(f^{-1}(E))$, $E \in B(\mathcal{X}_1)$ is an \mathcal{X}_1 -observable.

Obviously, we obtain the “traditional” observable if we set $\mathcal{X} = R^1$ and L is the logic $L(H)$ of all closed subspaces of a separable Hilbert space (real or complex). As known, there is a one-to-one correspondence between R^1 -observables and self-adjoint operators on H [3].

Since we assume the space \mathcal{X} to be fixed throughout the paper, we shall write simply an observable instead of an \mathcal{X} -observable.

Suppose we are given observables $x_1, x_2, \dots, x_n: B(\mathcal{X}) \rightarrow L$ and a state m on L . We say that the collection x_1, \dots, x_n has a *joint distribution* in the state m if there is a probability measure p on $B(\mathcal{X}^n)$ such that

$$p(E_1 \times \dots \times E_n) = m\left(\bigwedge_{i=1}^n x_i(E_i)\right) \quad (1)$$

for any $E_i \in B(\mathcal{X})$, $i = 1, 2, \dots, n$. Evidently, such a measure p is then unique and we may (and shall) denote by $p_{x_1}^m, \dots, p_{x_n}^m$ the measure corresponding to the

collection x_1, \dots, x_n and the state m . This type of joint distributions was introduced by S. Gudder [4]. It is called the *type-1 joint distribution*.

We denote by $Com(x_1, \dots, x_n)$ for a collection x_1, \dots, x_n of observables the set of all states on L in which the joint distribution exists. Let us recall a useful criterion for a state to belong to $Com(x_1, \dots, x_n)$ (c. f. [1]). In order to simplify the expressions, let us state first a few conventions. Put $D = \{0, 1\}$ and denote by d_i the i -th coordinate of a point $d \in D^n$, $n \in N$. Write $E^d = E$ if $d_i = 1$, and $E^d = E^c = \mathcal{X} - E$ if $d_i = 0$, for any $E \in B(\mathcal{X})$. The criterion reads as follows. The observables x_1, \dots, x_n have a joint distribution in a state m iff

$$\sum_{d \in D^n} m \left(\bigwedge_{i=1}^n x_i(E_i^{d_i}) \right) = 1 \quad (2)$$

for any $E_1, E_2, \dots, E_n \in B(\mathcal{X})$.

Let us set

$$a(E_1, E_2, \dots, E_n) = \sum_{d \in D^n} \bigwedge_{i=1}^n x_i(E_i^{d_i}), \quad (3)$$

$E_i \in B(\mathcal{X})$. One sees easily that criterion (2) can be reformulated as follows:

$$m \in Com(x_1, \dots, x_n) \text{ if } m(a(E_1, \dots, E_n)) = 1 \quad (4)$$

for any $E_1, \dots, E_n \in B(\mathcal{X})$.

Proposition 1. (i) Let f_1, \dots, f_n be Borel measurable functions from \mathcal{X} to \mathcal{X}_1 . If p_{x_1, \dots, x_n}^m exists, then $p_{f_1 \circ x_1, \dots, f_n \circ x_n}^m$ exists as well and there holds

$$p_{x_1, \dots, x_n}^m(f_1^{-1}(E_1) \times \dots \times f_n^{-1}(E_n)) = p_{f_1 \circ x_1, \dots, f_n \circ x_n}^m(E_1 \times \dots \times E_n) \quad (5)$$

for any $E_1, \dots, E_n \in B(\mathcal{X}_1)$.

(ii) p_{x_1, \dots, x_n}^m exists iff for any choice of real valued Borel measurable functions f_1, \dots, f_n the observables $f_1 \circ x_1, \dots, f_n \circ x_n$ from $B(\mathcal{R}^1)$ into L have the joint distribution in the state m .

Proof. Part (i) and the necessary condition of (ii) are evident. Now let for all $f_1, \dots, f_n: \mathcal{X} \rightarrow \mathcal{R}^1$ the observables $f_1 \circ x_1, \dots, f_n \circ x_n$ have the joint distribution in m . Let us put $f_i = \chi_{E_i}$, $i = 1, 2, \dots, n$, and let p be the joint distribution of $f_1 \circ x_1, \dots, f_n \circ x_n$. Then

$$\begin{aligned} 1 &= p(\{0, 1\} \times \{0, 1\} \times \dots \times \{0, 1\}) = \sum_{d \in D^n} p(\{d_1\} \times \dots \times \{d_n\}) = \\ &= \sum_{d \in D^n} m \left(\bigwedge_{i=1}^n x_i(\chi_{E_i}^{-1}(\{d_i\})) \right) = \sum_{d \in D^n} m \left(\bigwedge_{i=1}^n x_i(E_i^{d_i}) \right), \end{aligned}$$

which implies, by criterion (2), the the validity of (ii).

Corollary 2. If x_1, \dots, x_n are mutually compatible observables, then they have a joint distribution in any state.

Proof. Suppose that f_1, \dots, f_n are Borel functions. If x_1, \dots, x_n are mutually compatible observables, then $f_1 \circ x_1, \dots, f_n \circ x_n$ are mutually compatible real observables. By a result of Varadarajan [2], they have a joint distribution in any state and the rest follows from Proposition 1 (ii).

Let us recall another standard notion. A sequence m_n of states converges weakly to a state m if $m_n(a) \rightarrow m(a)$ for any $a \in L$.

The carrier of a state m (if it exists) is an element $a \in L$ such that $m(b) = 0$ iff $a \perp b$.

A state m_0 is a superposition of a collection M of states iff $m(a) = 0$ for every $m \in M$ implies $m_0(a) = 0$.

The following lemma is an easy consequence of criterion (4).

Lemma 3. Let a be the carrier of the state m . Then $m \in \text{Com}(x_1, \dots, x_n)$ iff $a \leq a(E_1, \dots, E_n)$ for any $E_1, \dots, E_n \in B(\mathcal{X})$.

Proposition 4. Let m_1 be a state with 1 for the carrier. Then x_1, \dots, x_n are mutually compatible observables iff $m_1 \in \text{Com}(x_1, \dots, x_n)$.

Proof. If x_1, \dots, x_n are mutually compatible, then clearly $m_1 \in \text{Com}(x_1, \dots, x_n)$. Conversely, let $m_1 \in \text{Com}(x_1, \dots, x_n)$. Then $m_1 \in \text{Com}(x_i, x_j)$ for any $1 \leq i, j \leq n$, and, according to Lemma 3, we have

$$1 = x_i(E) \wedge x_j(F) \vee x_i(E)^\perp \wedge x_j(F) \vee x_i(E) \wedge x_j(F)^\perp \vee x_i(E)^\perp \wedge x_j(F)^\perp$$

for any $E, F \in B(\mathcal{X})$, and this identity yields that $x_i \leftrightarrow x_j$ for any $i, j = 1, 2, \dots, n$ (c. f. [2]).

Proposition 5. Let $\emptyset \neq M \subset \text{Com}(x_1, \dots, x_n)$. If m_0 is a superposition of the states of M , then $m_0 \in \text{Com}(x_1, \dots, x_n)$.

Proof. Let $m \in M$. Then the equality $m(a(E_1, \dots, E_n)^\perp) = 0$ implies $m_0(a(E_1, \dots, E_n)^\perp) = 0$ and therefore $m_0 \in \text{Com}(x_1, \dots, x_n)$.

The next two propositions result from Proposition 5 with regard to the following observations: (i) a state m_a with the carrier a is a superposition of a state m_b with the carrier b iff $a \leq b$, (ii) the state $m = \sum_{i=1}^{\infty} c_i m_i$, where $\sum_{i=1}^{\infty} c_i = 1$, $0 \leq c_i \leq 1$, is a superposition of the states $\{m_i\}_{i=1}^{\infty}$, and every m_i is a superposition of the state m .

Proposition 6. Let $m_a, i = 1, 2, \dots, m_c$ be states with the carriers $a_i, i = 1, 2, \dots$, and c , respectively, and let $c \leq \bigvee_i a_i$. If $m_a \in \text{Com}(x_1, \dots, x_n)$ for $i = 1, 2, \dots$, then $m_c \in \text{Com}(x_1, \dots, x_n)$.

Proposition 7. Let $m = \sum_{i=1}^{\infty} c_i m_i$, $c_i > 0$, $\sum_{i=1}^{\infty} c_i = 1$. Then $m \in \text{Com}(x_1, \dots, x_n)$ iff $m_i \in \text{Com}(x_1, \dots, x_n)$ for any i .

Theorem 8. $Com(x_1, \dots, x_n)$ is a σ -convex sequentially weakly complete subspace in the space of all states of L .

Proof. By Proposition 7, $Com(x_1, \dots, x_n)$ is σ -convex. If $\{m_i\}_i$ is a Cauchy sequence in the weak topology, then due to [5], Th. 2.2, the formula $m(a) = \lim m_i(a)$ defines a state on L . Therefore there is $\lim p_i(E_1 \times \dots \times E_n) = p(E_1 \times \dots \times E_n) = m\left(\bigwedge_{j=1}^n x_j(E_j)\right)$ and, consequently, there is $\lim p_i(A) = p(A)$ for any A of the algebra generated by all the rectangle sets. As $m(a(E_1, \dots, E_n)) = \lim m_i(a(E_1, \dots, E_n)) = 1$, we obtain $m \in Com(x_1, \dots, x_n)$ by criterion (4).

Now let $L(H)$ be the logic of all closed subspaces of a Hilbert space H (real or complex) with an inner product (\cdot, \cdot) and let $x_1, \dots, x_n: B(\mathcal{X}) \rightarrow L(H)$ be observables. For $M \in L(H)$, let us put P^M for the projector onto M . There is a one-to-one correspondence between the elements of $L(H)$ and their projections. If $\varphi \in H$ is a unit vector, then $m_\varphi: M \mapsto (P^M \varphi, \varphi)$, $M \in L(H)$, is a state on $L(H)$. Moreover, the Gleason theorem asserts that any state on $L(H)$, $3 \leq \dim H \leq \aleph_0$, is of the form $m(M) = tr(TP^M)$, $M \in L(H)$, where T is the density operator. In the sequel we suppose that $3 \leq \dim H \leq \aleph_0$.

Theorem 9. The observables x_1, \dots, x_n on the logic $L(H)$ have a joint distribution in a state $m = m_\varphi$ iff

$$P^{x_1(E_1)} P^{x_2(E_2)} \dots P^{x_n(E_n)} \varphi = P^{x_{i_1}(E_{i_1})} \dots P^{x_{i_n}(E_{i_n})} \varphi \quad (6)$$

for every $E_1, \dots, E_n \in B(\mathcal{X})$ and every permutation (i_1, \dots, i_n) of the set $(1, 2, \dots, n)$.

The proof of the latter theorem follows from the next lemmas.

Lemma 10. Let φ be an arbitrary element of H . If (6) holds for x_1, \dots, x_n and for φ , then

$$P^{x_1(E_1) \wedge x_2(E_2) \wedge \dots \wedge x_n(E_n)} \varphi = P^{x_1(E_1)} P^{x_2(E_2)} \dots P^{x_n(E_n)} \varphi \quad (7)$$

for every $E_1, \dots, E_n \in B(\mathcal{X})$.

Proof. It is known that the equality $P^M P^N \varphi = P^N P^M \varphi$ implies $P^{M \wedge N} \varphi = P^M P^N \varphi$. The rest is an elementary induction.

Lemma 11. If (6) holds for x_1, \dots, x_n and $\|\varphi\| = 1$, then x_1, \dots, x_n have a joint distribution in the state $m = m_\varphi$.

Proof. By the property (7) we have

$$\begin{aligned} \sum_{d \in D^n} m\left(\bigwedge_{i=1}^n x_i(E_i^d)\right) &= \sum_{d \in D^n} \left(P^{\bigwedge_{i=1}^n x_i(E_i^d)} \varphi, \varphi \right) = \\ &= \sum_{d \in D^n} \left(P^{x_1(E_1^d)} \dots P^{x_n(E_n^d)} \varphi, \varphi \right) = (\varphi, \varphi) = 1. \end{aligned}$$

The criterion (1) implies that x_1, \dots, x_n have a joint distribution in the state $m = m_\varphi$.

Lemma 12. ([4], Lemma 3.5). Let $\{\varphi_i\}_i$ be an orthonormal set of vectors in H . If a vector φ satisfies $\|\varphi\|^2 = \sum_i |(\varphi, \varphi_i)|^2$, then $\varphi = \sum_i (\varphi, \varphi_i)\varphi_i$.

Lemma 13. Let $M_1, \dots, M_n \in L(H)$ and let $d \in D^n$, $0 \neq \varphi \in \bigwedge_{i=1}^n M_i^{d_i}$, where $M^{d_i} = M$ if $d_i = 1$ and $M^{d_i} = M^\perp$ if $d_i = 0$. Then

$$P^{M_{i_1}} \dots P^{M_{i_n}} \varphi = P^{M_1} \dots P^{M_n} \varphi \quad (8)$$

for every permutation (i_1, \dots, i_n) of $(1, 2, \dots, n)$.

Proof. We have $P^{M_1} \dots P^{M_n} \varphi = \varphi$ iff $d_i = 1$, $i = 1, \dots, n$; otherwise $P^{M_1} \dots P^{M_n} \varphi = 0$. The proof follows immediately.

Proof of Theorem 9. The sufficient condition was proved in Lemma 11.

The necessary condition. Let $E_1, \dots, E_n \in B(\mathcal{X})$ be given. By criterion (1) we have

$$\sum_{d \in D^n} \left(\bigwedge_{i=1}^n P^{x_i(E_i^{d_i})} \varphi, \varphi \right) = 1. \quad (9)$$

Let us set $M(d) = \bigwedge_{i=1}^n x_i(E_i^{d_i})$, $d \in D^n$. The vectors $\{P^{M(d)} \varphi : d \in D^n\}$ are orthogonal and the equality (9) yields

$$\|\varphi\|^2 = 1 = \sum_{\{d \in D^n : M(d)\varphi \neq 0\}} \left| \left(\varphi, \frac{P^{M(d)} \varphi}{\|P^{M(d)} \varphi\|} \right) \right|^2.$$

We see by Lemma 12 that the vector φ is a linear combination of vectors $P^{M(d)} \varphi \in \bigwedge_{i=1}^n x_i(E_i^{d_i})$ and by Lemma 13 that the condition (6) is satisfied.

We recall that any density operator can be written in the form $T = \sum_{i=1}^{\infty} c_i P^{|\varphi_i\rangle}$ for some partition of unity $\{c_i : i \in N\}$ and an orthonormal system $\{\varphi_i : i \in N\}$, where $P^{|\varphi_i\rangle} : \varphi \mapsto (\varphi, \varphi_i)\varphi_i$ is the projector on the subspace generated by the vector φ_i .

Theorem 14. Let x_1, \dots, x_n be observables on the logic $L(H)$. Let $T : \varphi \mapsto \sum_i c_i (\varphi, \varphi_i)\varphi_i$ be a density operator. Let $m = m_T : M \mapsto \text{tr}(P^M T)$ be the state induced by T . Then

(i) x_1, \dots, x_n have a joint distribution in the state $m = m_T$ iff the condition (6) holds for any φ_i ,

(ii) if x_1, \dots, x_n are bounded real observables and X_1, \dots, X_n are corresponding self-adjoint operators on H , then the following conditions are equivalent

- (a) x_1, \dots, x_n have a joint distribution in the state $m = m_T$,
- (b) $P^{x_1(E_1)} \dots P^{x_n(E_n)} \varphi_i = P^{x_{i_1}(E_{i_1})} \dots P^{x_{i_n}(E_{i_n})} \varphi_i$,
- (c) $X_1 \dots X_n \varphi_i = X_{i_1} \dots X_{i_n} \varphi_i$,
- (d) $X_1 \dots X_n T = X_{i_1} \dots X_{i_n} T$

for any $i = 1, 2, \dots, n$, $E_1, \dots, E_n \in B(\mathcal{R}^1)$ and any permutation (i_1, i_2, \dots, i_n) of $(1, 2, \dots, n)$.

Proof. The statement (i) follows from Theorem 9 and Proposition 7. Using the properties of spectral measures of X_1, \dots, X_n and Theorem 9 we obtain (ii).

Theorem 15. Let x_1, \dots, x_n be observables on the logic $L(H)$. The set H_0 of all vectors $\varphi \in H$ for which (6) holds is a closed subspace of H which is compatible with any $x_i(E)$, that is, $P^{x_i(E)} P^{H_0} = P^{H_0} P^{x_i(E)}$ for any $E \in B(\mathcal{X})$, $i = 1, 2, \dots, n$. Moreover,

$$H_0 = \bigwedge_{(E_1, \dots, E_n)} a(E_1, \dots, E_n). \quad (10)$$

The state $m = m_T: M \rightarrow \text{tr}(TP^M)$ belongs to $\text{Com}(x_1, \dots, x_n)$ iff the eigenvectors of T belong to H_0 .

Proof. It is easy to see that H_0 is a closed subspace of H . Now we show that

$$P^{x_j(E)} P^{H_0} = P^{H_0} P^{x_j(E)},$$

or, equivalently,

$$P^{x_j(E)} \varphi \in H_0, \quad \text{whenever } \varphi \in H_0, \quad j = 1, 2, \dots, n.$$

Let (i_1, \dots, i_n) be a permutation of $(1, 2, \dots, n)$ and x_j be an observable. Let the integer j be at the s -th place, $1 \leq s \leq n$. We have

$$\begin{aligned} & P^{x_{i_1}(E_{i_1})} \dots P^{x_{i_n}(E_{i_n})} P^{x_j(E)} \varphi = \\ & = P^{x_{i_1}(E_{i_1})} \dots P^{x_j(E_j)} [P^{x_{i_{s+1}}(E_{i_{s+1}})} \dots P^{x_{i_n}(E_{i_n})} P^{x_j(E)} \varphi] = \\ & = P^{x_{i_1}(E_{i_1})} \dots P^{x_j(E_j)} P^{x_j(E)} P^{x_{i_{s+1}}(E_{i_{s+1}})} \dots P^{x_{i_n}(E_{i_n})} \varphi = \\ & = P^{x_{i_1}(E_{i_1})} \dots P^{x_j(E_j \cap E)} \dots P^{x_{i_n}(E_{i_n})} \varphi. \end{aligned}$$

Similarly,

$$P^{x_{i_1}(E_{i_1})} \dots P^{x_n(E_n)} P^{x_j(E_j)} \varphi = P^{x_{i_1}(E_{i_1})} \dots P^{x_j(E_j \cap E)} \dots P^{x_n(E_n)} \varphi,$$

and therefore $P^{x_j(E_j)} \varphi \in H_0$.

Now if $\varphi \in H_0$, then by Theorem 9 the joint distribution of x_1, \dots, x_n in the state m_φ exists, hence $m_\varphi(a(E_1, \dots, E_n)) = 1$, $E_1, \dots, E_n \in B(\mathcal{X})$. From this it follows that $\varphi \in a(E_1, \dots, E_n)$ for any $E_1, \dots, E_n \in B(\mathcal{X})$. On the other hand, if $\varphi \in \bigcap_{E_1, \dots, E_n} a(E_1, \dots, E_n)$, then the joint distribution in the state m_φ exists by the criterion (4), therefore $\varphi \in H_0$. The last statement of the theorem follows from Theorem 14.

In the following theorem we shall derive a connection between the considered type of joint distribution and another type of joint distributions- the so-called type 2 joint distribution on the logic $L(H)$ (see [4]). For the sake of simplicity we shall consider only two observables. Before stating the theorem we have to recall some definitions and results. For details see [4] and [7].

If x is a real observable on $L(H)$, we write X for the corresponding self-adjoint operator on H .

If X and Y are linear operators on H with the domains $D(X)$, $D(Y)$, respectively, then their sum $X + Y$ is an operator defined on $D(X) \cap D(Y)$ such that $(X + Y)\varphi = X\varphi + Y\varphi$ for any $\varphi \in D(X) \cap D(Y)$.

We say that the real observables x and y on the logic $L(H)$ have *type 2 joint distribution* in a state m if the observables $\alpha x + \beta y$ exist (i.e. $\alpha X + \beta Y$ are self-adjoint operators) for any $\alpha, \beta \in \mathbb{R}^1$ and if there is a measure μ on $B(\mathbb{R}^2)$ such that

$$\mu\{(\omega_1, \omega_2) : \alpha\omega_1 + \beta\omega_2 \in E\} = m((\alpha x + \beta y)(E)) \quad (11)$$

for any $E \in B(\mathbb{R}^1)$ (see [4]).

A subspace H' of H is *invariant* under an operator X (or H' *reduces* X) if

- (1) $X(H' \cap D(X)) \subset H'$,
 - (2) $P^{H'} D(X) \subset D(X)$.
- (12)

The condition (1) is equivalent to

$$P^{H'} X P^{H'} = X P^{H'} \quad (13)$$

A subspace H' *orthogonally reduces* the operator X if both H' and H'^\perp are invariant under X (see [7], p. 349).

Proposition 16. *A subspace H' of H orthogonally reduces X iff $X P^{H'} \supset P^{H'} X$ (i.e., iff X commutes with $P^{H'}$) ([7], p. 352).*

Proposition 17. *Any invariant subspace of a self-adjoint operator X orthogonally reduces X ([7], p. 355).*

Proposition 18. *The operator X' induced by a self-adjoint operator X in his invariant subspace H' is self-adjoint ([7], p. 365).*

Proposition 19. *A bounded operator Y commutes with a self-adjoint operator X (i.e. $XY \supset YX$) iff it commutes with the spectral measure of the operator X ([7], p. 521).*

Theorem 20. *Let x and y be real observables on the logic $L(H)$ and let X and Y be the corresponding self-adjoint operators on H . Let the domains $D(X)$ and $D(Y)$ be such that $D(X) \cap D(Y)$ is dense in H . Then for any $m \in \text{Com}(x, y)$ there exists the type 2 joint distribution of x, y in the state m and this type 2 joint distribution is identical with the type 1 joint distribution.*

Proof. As $D(X) \cap D(Y)$ is dense in H , the linear combinations $\alpha X + \beta Y$ exist for any $\alpha, \beta \in \mathbb{R}^1$. According to Proposition 7, it satisfies to consider a state $m = m_\varphi$, where φ is a unit vector in H . Let $H_0 \in L(H)$ be defined by (10). Then $\varphi \in H_0$ and the subspace H_0 is invariant under the operators X and Y (see Theorem 15 and Propositions 16, 17 and 19). The restrictions of X and Y to H_0 , denoted by X_0 and Y_0 , are self-adjoint operators on H_0 which may be treated as a Hilbert space in its own right (see Proposition 18). We show that the subspace H_0 is invariant under the operator $\alpha X + \beta Y$ ($\alpha, \beta \in \mathbb{R}^1$). Indeed, we have

$$\begin{aligned} P^{H_0}(\alpha X + \beta Y)P^{H_0} &= P^{H_0}\alpha X P^{H_0} + P^{H_0}\beta Y P^{H_0} = \\ &= \alpha X P^{H_0} + \beta Y P^{H_0} = (\alpha X + \beta Y)P^{H_0} \end{aligned}$$

and so the condition (1) in (12) is fulfilled. From the inclusions

$$P^{H_0}D(X) \subset D(X), \quad P^{H_0}D(Y) \subset D(Y) \quad (14)$$

we obtain

$$P^{H_0}D(X) \cap D(Y) \subset D(X) \cap D(Y)$$

and this means that (2) in (12) is fulfilled. Then restriction $(\alpha X + \beta Y)_0$ of $\alpha X + \beta Y$ to H_0 is a self-adjoint operator and, clearly, $(\alpha X + \beta Y)_0 = \alpha X_0 + \beta Y_0$. As X_0 and Y_0 commute, there is the type 2 joint distribution (identical with the type 1 joint distribution (see [4])) for the observables x_0 and y_0 in the state m_φ , in other words, there is a measure μ on $B(\mathbb{R}^2)$ such that

$$\mu\{(\omega_1, \omega_2) : \alpha\omega_1 + \beta\omega_2 \in E\} = m_\varphi((\alpha x_0 + \beta y_0)(E)),$$

for any $\alpha, \beta \in \mathbb{R}^1$ and any $E \in B(\mathbb{R}^1)$. However,

$$\begin{aligned} m_\varphi((\alpha x_0 + \beta y_0)(E)) &= (P^{(\alpha x_0 + \beta y_0)(E)} \varphi, \varphi) = \\ &= (P^{(\alpha x + \beta y)_0(E)} \varphi, \varphi) = (P^{(\alpha x + \beta y)(E)} \varphi, \varphi) = m_\varphi((\alpha x + \beta y)(E)). \end{aligned}$$

From this we see that the type 2 joint distribution in the state m_φ exists. On the other hand,

$$\mu(E \times F) = m_\varphi(x_0(E) \wedge y_0(F)) = (P^{x_0(E) \wedge y_0(F)} \varphi, \varphi) =$$

$$\begin{aligned}
&= (P^{x_0(E)} P^{y_0(F)} \varphi, \varphi) = (P^{H_0} P^{x(E)} P^{H_0} P^{y(F)} P^{H_0} \varphi, \varphi) = \\
&= (P^{x(E)} P^{y(F)} \varphi, \varphi) = (P^{x(E) \wedge y(F)} \varphi, \varphi) = m_\varphi(x(E) \wedge y(F)).
\end{aligned}$$

Hence, the two types of joint distributions, being identical for the observables x_0 and y_0 on $L(H_0)$, are identical also for x and y .

The notion of the joint distribution of observables can be generalized to an arbitrary system of observables $\{x_s: s \in S\}$. We say that a system of observables $\{x_s: s \in S\}$ has the joint distribution in a state m if any its finite subsystem has one.

Now let a system of observables $\{x_s: s \in S\}$ on a separable logic L be given. We recall that a logic L is *separable* if any subsystem of mutually orthogonal elements of L is at most countable. For any finite set $\emptyset \neq F = \{s_1, \dots, s_n\} \in S$ we put

$$a(F; E_1, \dots, E_n) = \bigvee_{d \in D^n} \bigwedge_{j=1}^n x_{s_j}(E_j^d), \quad (15)$$

where $D = \{0, 1\}$, $d = (d_1, \dots, d_n) \in D^n$, $E^d = E$ if $d_j = 1$ and $E^d = E^c$ if $d_j = 0$,

$$a_0(F) = \bigwedge_{E_1, \dots, E_n} a(F; E_1, \dots, E_n) \quad (16)$$

$$a_0 = \bigwedge_{F \in S, F \text{ finite}} a_0(F). \quad (17)$$

Lemma 21. *Let L be a separable logic and let $\{x_s: s \in S\}$ be a given system of observables. Then for finite sets $F_1, F_2 \subset S$, $\emptyset \neq F_1 \subset F_2$ we have*

$$a_0(F_2) \leq a_0(F_1). \quad (18)$$

Proof. Let $F_1 = \{s_1, \dots, s_n\}$, $F_2 = \{s_1, \dots, s_n, s_{n+1}, \dots, s_m\}$. Then $a(F_2; E_1, \dots, E_n, 0, \dots, 0) = a(F_1; E_1, \dots, E_n)$ and therefore

$$\begin{aligned}
a_0(F_2) &= \bigwedge_{E_1, \dots, E_m} a(F_2; E_1, \dots, E_m) \leq \bigwedge_{E_1, \dots, E_n} a(F_2; E_1, \dots, E_n, 0, \dots, 0) = \\
&= \bigwedge_{E_1, \dots, E_n} a(F_1; E_1, \dots, E_n) = a_0(F_1).
\end{aligned}$$

By Zierler [6] there is in a separable logic to any system of elements $\{a_\alpha\}_\alpha$ a countable subsystem $\{a_i\}_i$ such that

$$\bigvee_\alpha a_\alpha = \bigvee_{i=1}^\infty a_i \left(\bigwedge_\alpha a_\alpha = \bigwedge_{i=1}^\infty a_i \right).$$

Theorem 22. *A system of observables $\{x_s: s \in S\}$ on a separable logic has the joint distribution in a state m iff $m(a_0) = 1$.*

Proof. If the given system of observables has the joint distribution in the state m , then for any finite subset $F = \{s_1, \dots, s_n\} \subset S$ we have $m \in \text{Com}(x_{s_1}, \dots, x_{s_n})$. Therefore Theorem 2.7 in [1] implies that $m(a_0(F)) = 1$. Due to the separability of

L there is a sequence of finite subsets $\{F_n\}_n$ of S such that $a_0 = \bigwedge_n a_0(F_n)$. Now we show that

$$m\left(\bigwedge_{i=1}^n a_0(F_i)\right) = 1$$

for any n . Indeed, if we put $F_n^* = \bigcup_{i=1}^n F_i$, then $a_0(F_n^*) \leq a_0(F_i)$, $i=1, \dots, n$; $n=1, 2, \dots$. As $m(a_0(F_n^*)) = 1$, we obtain $m(a_0) = \lim_n m\left(\bigwedge_{i=1}^n a_0(F_i)\right) = 1$. Since $a_0 \leq a_0(F)$, $F \subset S$, the converse implication follows from Theorem 2.7 in [1].

The following theorem is a generalization of Theorem 2.11 in [1] for the case of an infinite set of observables.

Theorem 23. *Let L be a separable logic and let there be, for any $a \neq 0$, a state m_a with the carrier a . If the system of observables $\{x_s: s \in S\}$ has the joint distribution in the state m , then $a_0 \neq 0$ and $x_s(E) \leftrightarrow a_0$ for any $E \in B(\mathcal{X})$ and $s \in S$. Moreover, all the observables $x_{s_0} = x_s \wedge a_0$ are compatible on the logic $L_{[0, a_0]} = \{b \in L: b \leq a_0\}$. For the element a_0 we have*

$$a_0 = \bigvee \{a \in L: \text{there is the joint distribution of } \{x_s: s \in S\} \text{ in } m_a\}. \quad (19)$$

Proof. Since $m(a_0) = 1$, it is clear that $a_0 \neq 0$. There is a sequence of finite subsets $\{F_n\}_n$ of S such that $a_0 = \bigwedge_n a_0(F_n)$. Suppose $s \in S$. We shall show that $x_s(E) \leftrightarrow a_0$ for any $E \in B(\mathcal{X})$. For the indexed set $F'_n = F_n \cup \{s\}$ we have $a_0(F'_n) \leq a_0(F_n)$ (Lemma 16). Therefore $a_0 \geq \bigwedge_n a_0(F'_n)$, but on the other hand $a_0 = \bigwedge_{F \subset S} a_0(F) \leq \bigwedge_n a_0(F'_n)$. Hence, $a_0 = \bigwedge_n a_0(F'_n)$. Theorem 2.11 in [1] implies that $x_s(E) \leftrightarrow a_0(F'_n)$ for any $E \in B(\mathcal{X})$ and any n . Therefore $x_s(E) \leftrightarrow \bigwedge_n a_0(F'_n) = a_0$ (see [2], Lemma 6.10).

Now it is easy to show that $x_{s_0}: E \mapsto x_s(E) \wedge a_0$, $E \in B(\mathcal{X})$ is an observable on the logic $L_{[0, a_0]}$. We claim that $\{x_{s_0}: s \in S\}$ are compatible observables on $L_{[0, a_0]}$. Since $m_{a_0}(a_0) = 1$, we have (Theorem 22) that $\{x_s: s \in S\}$ has the joint distribution in the state m_{a_0} . Therefore, for any $s, t \in S$

$$m_{a_0}((x_s(E) \wedge x_t(F) \vee x_s(E)^\perp \wedge x_t(F) \vee x_s(E) \wedge x_t(F)^\perp \vee x_s(E)^\perp \wedge x_t(F)^\perp)) = 1 \quad (20)$$

for any $E, F \in B(\mathcal{X})$.

As $x_s(E) \wedge x_t(F) \leftrightarrow a_0$ for $E, F \in B(\mathcal{X})$, we have

$$\begin{aligned} m_{a_0}(x_s(E) \wedge x_t(F)) &= m_{a_0}(x_s(E) \wedge x_t(F) \wedge a_0) + m_{a_0}(x_s(E) \wedge x_t(F) \wedge a_0^\perp) = \\ &= m_{a_0}(x_s(E) \wedge x_t(F) \wedge a_0). \end{aligned}$$

The latter fact and (20) imply that

$$\tilde{m}_{a_0}(x_{s_0}(E) \wedge x_{t_0}(F) \vee x_{s_0}(E)^\perp \wedge x_{t_0}(F) \vee x_{s_0}(E) \wedge x_{t_0}(F)^\perp \vee x_{s_0}(E)^\perp \wedge x_{t_0}(F)^\perp) = 1$$

for any $E, F \in B(\mathcal{X})$, where $\tilde{m}_{a_0} = m_{a_0}/L_{[0, a_0]}$. By the criterion (4) and Proposition 4, $x_{s_0} \leftrightarrow x_{t_0}$.

The equality (19) follows from the observation that the system $\{x_s: s \in S\}$ has the joint distribution in the state m_a iff $m_a(a_0) = 1$ or, equivalently, iff $a \leq a_0$.

For the case of the logic $L(H)$ the following theorem holds.

Theorem 24. *Let $L(H)$ be the logic of all closed subspaces of a separable Hilbert space H and let $\{x_s: s \in S\}$ be a system of observables. Then it has the joint distribution in a state $m = \sum_j c_j m_{\Phi_j}$, $c_j \geq 0$, $\sum_j c_j = 1$, $\{\Phi_j\}_j$ an orthogonal system of vectors, iff*

$$P^{x_{i_1}(E_{i_1})} \dots P^{x_{i_n}(E_{i_n})} \Phi_j = P^{x_{i_1}(E_{i_1})} \dots P^{x_{i_n}(E_{i_n})} \Phi_j \quad (21)$$

for any permutation (i_1, \dots, i_n) of $(1, 2, \dots, n)$; $E_1, \dots, E_n \in B(\mathcal{X})$ and any finite subsystem of observables and any vector Φ_j . If we put $H_0 = \{\Phi: \Phi \in H, \Phi \text{ fulfils (21)}\}$, then $H_0 \in L(H)$. Moreover, H_0 is the element defined by (17) and it reduces the observables $\{x_s: s \in S\}$.

Finally, let us note that an analogical division into three categories of compatibilities as in [1] may be done for the system of observables $\{x_s: s \in S\}$: Let for the system $\{x_s: s \in S\}$ the element a_0 be defined by (17) (L is a separable logic). We may say that the system $\{x_s: s \in S\}$ of observables is (i) *compatible* if $a_0 = 1$, (ii) *partially compatible* if $0 \neq a_0 \neq 1$, (iii) *totally incompatible* if $a_0 = 0$. Further investigation may then proceede similarly to that of [1].

REFERENCES

- [1] DVUREČENSKIJ, A.—PULMANNOVÁ, S.: Connection between joint distribution and compatibility. To be published in Rep. Math. Phys.
- [2] VARADARAJAN, V. S.: Geometry of Quantum Theory, Vol. 1. Van Nostrand, New York 1968.
- [3] PRUGOVEČKI, E.: Quantum Mechanics in Hilbert Space. Acad. Press, New York 1971.
- [4] GUDDER, S. P.: Joint distributions of observables. J. Math. Mech. 18, 1968, 325—335.
- [5] DVUREČENSKIJ, A.: On convergences of signed states. Math. Slovaca 3, 1978, 289—297.
- [6] ZIERLER, N.: Axioms for nonrelativistic quantum mechanics. Pac. J. Math. 11, 1961, 1161—1169.
- [7] ПЛЕЩЕР, А. И.: Спектральная теория линейных операторов. Наука, Москва 1965.

Received April 3, 1980

*Ústav merania a meracej techniky SAV
Dúbravská cesta
842 19 Bratislava*

*Matematický ústav SAV
Obrancov mieru 49
814 73 Bratislava*

ЗАМЕЧАНИЕ О СОВМЕСТНОМ РАСПРЕДЕЛЕНИИ ВЕРОЯТНОСТИ НАБЛЮДАЕМЫХ

Анатолий Двуреченский—Цыльвиа Пулманнова

Резюме

В этой статье исследуются критерии для существования совместного распределения вероятности наблюдаемых на логике и их следствия. Полученные результаты обобщаются для случая бесконечной системы наблюдаемых.