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THE TANGENT FUNCTION
AND POWER RESIDUES MODULO PRIMES

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Abstract. Let p be an odd prime, and let a be an integer not divisible by p . When m is a positive integer with $p \equiv 1 \pmod{2m}$ and 2 is an m th power residue modulo p , we determine the value of the product $\prod_{k \in R_m(p)} (1 + \tan(\pi ak/p))$, where

$$R_m(p) = \{0 < k < p: k \in \mathbb{Z} \text{ is an } m\text{th power residue modulo } p\}.$$

In particular, if $p = x^2 + 64y^2$ with $x, y \in \mathbb{Z}$, then

$$\prod_{k \in R_4(p)} \left(1 + \tan \pi \frac{ak}{p}\right) = (-1)^y (-2)^{(p-1)/8}.$$

Keywords: power residues modulo prime; the tangent function; identity

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1. INTRODUCTION

It is well known that the function $\tan \pi x$ has period 1. For any positive odd number n and complex number x with $x - \frac{1}{2} \notin \mathbb{Z}$, Sun, in Lemma 2.1 of [4], proved that

$$\prod_{r=0}^{n-1} \left(1 + \tan \pi \frac{x+r}{n}\right) = \left(\frac{2}{n}\right) 2^{(n-1)/2} \left(1 + \left(\frac{-1}{n}\right) \tan \pi x\right),$$

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where $(\frac{\cdot}{n})$ is the Jacobi symbol. In particular, for any odd prime p and integer $a \not\equiv 0 \pmod{p}$ we have

$$\prod_{k=1}^{p-1} \left(1 + \tan \pi \frac{ak}{p}\right) = \prod_{r=0}^{p-1} \left(1 + \tan \pi \frac{r}{p}\right) = \left(\frac{2}{p}\right) 2^{(p-1)/2}.$$

Let p be an odd prime. Then

$$1^2, 2^2, \dots, \left(\frac{p-1}{2}\right)^2$$

modulo p give all the $\frac{1}{2}(p-1)$ quadratic residues modulo p . Sun, in Theorem 1.4 of [4], determined the value of the product $\prod_{k=1}^{(p-1)/2} (1 + \tan(\pi ak^2/p))$ for any integer a not divisible by p ; in particular,

$$\prod_{k=1}^{(p-1)/2} \left(1 + \tan \pi \frac{ak^2}{p}\right) = \begin{cases} (-1)^{|\{1 \leq k < p/4 : (\frac{k}{p})=1\}|} 2^{(p-1)/4} & \text{if } p \equiv 1 \pmod{8}, \\ (-1)^{|\{1 \leq k < p/4 : (\frac{k}{p})=-1\}|} 2^{(p-1)/4} \left(\frac{a}{p}\right) \varepsilon_p^{-3(\frac{a}{p})h(p)} & \text{if } p \equiv 5 \pmod{8}, \end{cases}$$

where $(\frac{\cdot}{p})$ is the Legendre symbol, and ε_p and $h(p)$ are the fundamental unit and the class number of the real quadratic field $\mathbb{Q}(\sqrt{p})$, respectively.

Let $m \in \mathbb{Z}^+ = \{1, 2, 3, \dots\}$, and let p be a prime with $p \equiv 1 \pmod{m}$. If $a \in \mathbb{Z}$ is not divisible by p , and $x^m \equiv a \pmod{p}$ for an integer x , then a is called an m th power residue modulo p . The set

$$(1.1) \quad R_m(p) = \{k \in \{1, \dots, p-1\} : k \text{ is an } m\text{th power residue modulo } p\}$$

has cardinality $(p-1)/m$, and $\{k+p\mathbb{Z} : k \in R_m(p)\}$ is a subgroup of the multiplicative group $\{k+p\mathbb{Z} : k = 1, \dots, p-1\}$. For an integer $a \not\equiv 0 \pmod{p}$, the m th power residue symbol $(\frac{a}{p})_m$ is a unique m th root ζ of unity such that

$$a^{(p-1)/m} \equiv \zeta \pmod{p}$$

in the ring of all algebraic integers. (Note that a primitive root g modulo p has order $p-1$, which is a multiple of m .) In particular,

$$\left(\frac{-1}{p}\right)_m = (-1)^{(p-1)/m}.$$

Let p be a prime with $p \equiv 1 \pmod{2m}$, where $m \in \mathbb{Z}^+$. Note that $p-1 \in R_m(p)$ since $(-1)^{(p-1)/m} = 1$. If $2 \in R_m(p)$, then $-2 = (-1) \times 2$ is an m th power residue modulo p , hence

$$\left(\frac{-2}{p}\right)_{2m} = \begin{cases} 1 & \text{if } -2 \text{ is a } 2m\text{th power residue modulo } p, \\ -1 & \text{otherwise,} \end{cases}$$

and

$$(1.2) \quad \left(\frac{-2}{p}\right)_{2m}^m = \left(\frac{-2}{p}\right)$$

since

$$\left(\frac{-2}{p}\right)_{2m}^m \equiv ((-2)^{(p-1)/(2m)})^m = (-2)^{(p-1)/2} \equiv \left(\frac{-2}{p}\right) \pmod{p}.$$

Now we state our main theorem.

Theorem 1.1. *Let $m \in \mathbb{Z}^+$, and let p be a prime with $p \equiv 1 \pmod{2m}$. Suppose that 2 is an m th power residue modulo p . For any integer a not divisible by p we have*

$$(1.3) \quad \prod_{k \in R_m(p)} \left(1 + \tan \pi \frac{ak}{p}\right) = \left(\frac{-2}{p}\right)_{2m} (-2)^{(p-1)/(2m)} = \left(\frac{2}{p}\right)_{2m} 2^{(p-1)/(2m)}.$$

To prove Theorem 1.1, we need the following auxiliary result.

Theorem 1.2. *Let m be a positive integer, and let p be a prime with $p \equiv 1 \pmod{2m}$. Suppose that 2 is an m th power residue modulo p . For any integer $a \not\equiv 0 \pmod{p}$ we have*

$$(1.4) \quad \prod_{k \in R_m(p)} (i - e^{2\pi i ak/p}) = \left(\frac{-2}{p}\right)_{2m} i^{(p-1)/(2m)}$$

and

$$(1.5) \quad \prod_{k \in R_m(p)} (i + e^{2\pi i ak/p}) = \left(\frac{2}{p}\right)_{2m} i^{(p-1)/(2m)}.$$

Let p be an odd prime with $p \equiv 1 \pmod{m}$, where m is 3 or 4. Then there are unique $x, y \in \mathbb{Z}^+$ such that $p = x^2 + my^2$, cf. [2], pages 7–12. It is well known that $2 \in R_m(p)$ if and only if $p = x^2 + m(my)^2$ for some $x, y \in \mathbb{Z}^+$, cf. Proposition 9.6.2 of [3], page 119, and Exercise 26 of [3], page 64.

Theorem 1.1 with $m = 3$ has the following consequence.

Corollary 1.1. *Let $p = x^2 + 27y^2$ be a prime with $x, y \in \mathbb{Z}^+$. For any integer $a \not\equiv 0 \pmod{p}$ we have*

$$(1.6) \quad \prod_{k \in R_3(p)} \left(1 + \tan \pi \frac{ak}{p} \right) = (-1)^{xy/2} (-2)^{(p-1)/6}.$$

From Theorem 1.1 in the case $m = 4$, we can deduce the following result.

Corollary 1.2. *Let $p = x^2 + 64y^2$ be a prime with $x, y \in \mathbb{Z}^+$. For any integer $a \not\equiv 0 \pmod{p}$ we have*

$$(1.7) \quad \prod_{k \in R_4(p)} \left(1 + \tan \pi \frac{ak}{p} \right) = (-1)^y (-2)^{(p-1)/8}.$$

We will prove Theorems 1.1 and 1.2 in the next section, and deduce Corollaries 1.1 and 1.2 in Section 3.

2. PROOFS OF THEOREMS 1.1 AND 1.2

Lemma 2.1. *Let m be a positive integer, and let p be a prime with $p \equiv 1 \pmod{2m}$. Then we have*

$$\sum_{k \in R_m(p)} k = \frac{p(p-1)}{2m}.$$

Proof. Note that -1 is an m th power residue modulo p since $(p-1)/m$ is even. For $k \in \{1, \dots, p-1\}$, clearly $p-k \in R_m(p)$ if and only if $k \in R_m(p)$. Thus

$$2 \sum_{k \in R_m(p)} k = \sum_{k \in R_m(p)} (k + (p-k)) = p \times |R_m(p)| = \frac{p(p-1)}{m}.$$

This ends the proof of Lemma 2.1. □

Proof of Theorem 1.2. Let

$$c := \prod_{k \in R_m(p)} (i - e^{2\pi i ak/p}).$$

As $k \in \mathbb{Z}$ is an m th power residue modulo p if and only if $-k$ is an m th power residue modulo p , we also have

$$c = \prod_{k \in R_m(p)} (i - e^{2\pi ia(-k)/p}).$$

Thus

$$\begin{aligned} c^2 &= \prod_{k \in R_m(p)} (i - e^{2\pi iak/p})(i - e^{-2\pi iak/p}) \\ &= \prod_{k \in R_m(p)} (i^2 + 1 - i(e^{2\pi iak/p} + e^{-2\pi iak/p})) \\ &= (-i)^{|R_m(p)|} \prod_{k \in R_m(p)} (e^{2\pi iak/p} + e^{-2\pi iak/p}) \\ &= (-i)^{(p-1)/m} \prod_{k \in R_m(p)} e^{-2\pi iak/p} (1 + e^{4\pi iak/p}) \\ &= (-1)^{(p-1)/(2m)} e^{-2\pi i \sum_{k \in R_m(p)} ak/p} \prod_{k \in R_m(p)} \frac{1 - e^{2\pi ia(4k)/p}}{1 - e^{2\pi ia(2k)/p}}. \end{aligned}$$

Note that

$$e^{-2\pi i \sum_{k \in R_m(p)} ak/p} = e^{-2\pi ia(p-1)/(2m)} = 1$$

by Lemma 2.1. As 2 is an m th power residue modulo p , we also have

$$\prod_{k \in R_m(p)} (1 - e^{2\pi iak/p}) = \prod_{k \in R_m(p)} (1 - e^{2\pi ia(2k)/p}) = \prod_{k \in R_m(p)} (1 - e^{2\pi ia(4k)/p}).$$

Combining the above, we see that

$$c^2 = (-1)^{(p-1)/(2m)} \times 1 \times 1 = (-1)^{(p-1)/(2m)}.$$

Write $c = \delta i^{(p-1)/(2m)}$ with $\delta \in \{\pm 1\}$. In the ring of all algebraic integers, we have

$$\begin{aligned} c^p &= \prod_{k \in R_m(p)} (i - e^{2\pi iak/p})^p \equiv \prod_{k \in R_m(p)} (i^p - 1) = (i^p - 1)^{(p-1)/m} \\ &= ((i^p - 1)^2)^{(p-1)/(2m)} = (-2i^p)^{(p-1)/(2m)} \pmod{p}. \end{aligned}$$

Thus

$$\delta i^{p(p-1)/(2m)} = c^p \equiv (-2)^{(p-1)/(2m)} i^{p(p-1)/(2m)} \pmod{p}$$

and hence

$$\delta \equiv (-2)^{(p-1)/(2m)} \equiv \left(\frac{-2}{p}\right)_{2m} \pmod{p}.$$

Therefore $\delta = \left(\frac{-2}{p}\right)_{2m}$ and hence (1.4) holds.

Taking conjugates of both sides of (1.4), we get

$$\prod_{k \in R_m(p)} (-i - e^{-2\pi i a k/p}) = \left(\frac{-2}{p}\right)_{2m} (-i)^{(p-1)/(2m)}$$

and hence

$$(-1)^{(p-1)/m} \prod_{k \in R_m(p)} (i + e^{2\pi i a(p-k)/p}) = \left(\frac{-2}{p}\right)_{2m} \left(\frac{-1}{p}\right)_{2m} i^{(p-1)/(2m)}.$$

This is equivalent to (1.5) since $\{p - k : k \in R_m(p)\} = R_m(p)$.

In view of the above, we have completed the proof of Theorem 1.2. \square

P r o o f of Theorem 1.1. For any $k \in \mathbb{Z}$ we have

$$\begin{aligned} 1 + \tan \pi \frac{k}{p} &= 1 + \frac{\sin(\pi k/p)}{\cos(\pi k/p)} = 1 + \frac{(e^{i\pi k/p} - e^{-i\pi k/p})/(2i)}{(e^{i\pi k/p} + e^{-i\pi k/p})/2} = 1 - i \frac{e^{2\pi i k/p} + 1 - 2}{e^{2\pi i k/p} + 1} \\ &= 1 - i + \frac{2i}{e^{2\pi i k/p} + 1} = (1 - i) \left(1 + \frac{i - 1}{e^{2\pi i k/p} + 1}\right) = (1 - i) \frac{e^{2\pi i k/p} + i}{e^{2\pi i k/p} - i^2} \\ &= \frac{i - 1}{i - e^{2\pi i k/p}} \times \frac{e^{2\pi i(2k)/p} - i^2}{e^{2\pi i k/p} - i^2}. \end{aligned}$$

Therefore

$$(2.1) \quad \prod_{k \in R_m(p)} \left(1 + \tan \pi \frac{ak}{p}\right) = \frac{(i - 1)^{|R_m(p)|}}{\prod_{k \in R_m(p)} (i - e^{2\pi i a k/p})}.$$

Recall (1.4) and note that

$$(i - 1)^{|R_m(p)|} = ((i - 1)^2)^{(p-1)/(2m)} = (-2i)^{(p-1)/(2m)}.$$

So (2.1) yields that

$$\begin{aligned} \prod_{k \in R_m(p)} \left(1 + \tan \pi \frac{ak}{p}\right) &= \frac{(-2i)^{(p-1)/(2m)}}{\left(\frac{-2}{p}\right)_{2m} i^{(p-1)/(2m)}} = \left(\frac{-2}{p}\right)_{2m} (-2)^{(p-1)/(2m)} \\ &= \left(\frac{2}{p}\right)_{2m} 2^{(p-1)/(2m)}. \end{aligned}$$

This concludes our proof of Theorem 1.1. \square

3. PROOFS OF COROLLARIES 1.1 AND 1.2

Lemma 3.1. *For any prime $p = x^2 + 27y^2$ with $x, y \in \mathbb{Z}^+$, we have*

$$(3.1) \quad \left(\frac{-2}{p}\right) = (-1)^{xy/2}.$$

Proof. Clearly $p \equiv 1 \pmod{6}$ and $x \not\equiv y \pmod{2}$ since $p = x^2 + 27y^2$. Note that (3.1) has the equivalent form:

$$(3.2) \quad 4 \mid xy \Leftrightarrow p \equiv 1, 3 \pmod{8}.$$

Case 1: x is odd and y is even. In this case,

$$p = x^2 + 27y^2 \equiv 1 + 3y^2 = 1 + 12\left(\frac{y}{2}\right)^2 \equiv 1 + 4\left(\frac{y}{2}\right)^2 \pmod{8}$$

and hence

$$p \equiv 1, 3 \pmod{8} \Leftrightarrow p \equiv 1 \pmod{8} \Leftrightarrow 2 \mid \frac{y}{2} \Leftrightarrow 4 \mid y \Leftrightarrow 4 \mid xy.$$

Case 2: x is even and y is odd. In this case,

$$p = x^2 + 27y^2 \equiv x^2 + 3y^2 = 4\left(\frac{x}{2}\right)^2 + 3 \pmod{8}$$

and hence

$$p \equiv 1, 3 \pmod{8} \Leftrightarrow p \equiv 3 \pmod{8} \Leftrightarrow 2 \mid \frac{x}{2} \Leftrightarrow 4 \mid x \Leftrightarrow 4 \mid xy.$$

In view of the above, we have completed the proof of Lemma 3.1. □

Proof of Corollary 1.1. As $p = x^2 + 27y^2$, we see that $p \equiv 1 \pmod{6}$ and 2 is a cubic residue modulo p . By Lemma 3.1 and (1.2) with $m = 3$, we have

$$\left(\frac{-2}{p}\right)_6 = \left(\frac{-2}{p}\right) = (-1)^{xy/2}.$$

Combining this with Theorem 1.1 in the case $m = 3$, we immediately obtain the desired (1.6). □

Proof of Corollary 1.2. As $p = x^2 + 64y^2$, we see that $p \equiv 1 \pmod{8}$ and 2 is a quartic residue modulo p . By Theorem 7.5.7 or Corollary 7.5.8 of [1], pages 227–228, we have

$$\left(\frac{-2}{p}\right)_8 = (-1)^y.$$

Combining this with Theorem 1.1 in the case $m = 4$, we immediately obtain the desired (1.7). □

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